RITES
THE INFRASTRUCTURE PEOPLE

आज़ादी का अमृत महोत्सव

राइट्स लिमिटेड
(भारत सरकार का प्रतिष्ठान)
RITES LIMITED
(Schedule 'A' Enterprise of Govt. of India)

No. RITES/SECY/NSE **Date: April 09, 2024**

To:	To:
Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051	Corporate Relationship Department BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001
Scrip Code- RITES	**Scrip Code**- 541556

Sub: Reconciliation of Share Capital Audit for the 4th quarter ended on 31st March, 2024

Dear Sir/Madam,

We are enclosing Reconciliation of Share Capital Audit Report for the 4th Quarter ended on 31st March, 2024.

This is as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Thanking You

Yours faithfully
For **RITES Limited**

Ashok Mishra
Digitally signed by Ashok Mishra
Date: 2024.04.09 16:33:37 +05'30'

Ashok Mishra
Company Secretary & Compliance Officer
Membership No.: F6411

Encl: As above

AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@gmail.com
csdelhi84@gmail.com
GSTIN : 07ABTFA2714K1Z7

Date: 09/04/2024

To
The Board of Directors,
RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092

Sub : Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2024.

Ref :

Company Registration Number	: 55-007227
CIN	: L74899DL1974GOI007227
Authorized Capital	: Rs. 3,00,00,00,000.00 (30,00,00,000 equity shares of Rs. 10 each)
ISIN Number	: INE320J01015

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s RITES Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Link Intime India Private Limited, for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

Place: Delhi
Date : 09/04/2024

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900

Deepak Kumar
Partner
M. No.: F10189 CP No.: 11372
UDIN: F010189F000064210

Annexure 'A'

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	: 31st March, 2024
2	ISIN	: INE320J01015
3	Face Value of Share	: Rs. 10/- each
4	Name of the Company	: RITES Limited CIN:L74899DL1974GOI00722
5	Registered Office Address	: RITES Limited Scope Minar, Laxmi Nagar Delhi-110092.
6	Correspondence Address	: RITES Limited Shikhar, Plot No. 1, Sector 29, Gurugram, Haryana- 122001.
7	Telephone & Fax Nos.	: Tel. No. 0124-2571666 Fax No. 0124-2571660
8	Email address	: cs@rites.com
9	Names of the Stock Exchanges where the company's securities are listed	: (i) BSE Limited (ii) National Stock Exchange of India Limited

		Number of shares	**% of total Issued Capital**
10	Issued capital (number of shares):	24,03,01,887	100.00
11	Listed capital:	24,03,01,887	100.00
12	Held in dematerialized form in CDSL:	1,38,73,226	5.77
13	Held in dematerialized form in NSDL:	22,64,27,497	94.23

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14	Physical:	1,164	0.00
15	Total no. of shares (12+13+14):	24,03,01,887	100.00

16 Reasons for difference between (10 &11), (10 & 15) & (11 & 15), if any : N.A.

17 Register of Members is updated (Yes/No) : Yes

18 Reference of previous quarter with rega excess dematerialized shares, if any : N.A.

19 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? : N.A.

20

Demat Requests	**No. of requests**	**No. of Shares Involved**	**Reasons of Delay/Remarks**
Total No. of demat requests	0	0	---
a. Confirmed within 15 Days	0	0	---
b. Pending for more than 15 days	0	0	---
c. In Process	0	0	---
d. Rejected	0	0	—

21 Name, Telephone & Fax No. of the Compliance Officer of the Company. : Mr. Ashok Mishra
Company Secretary & Compliance Office
Tel.Nos.0124-2818639
Fax No. 0124-2571660

22 Name, Address, Tel. & Fax No. of the Auditor : Akhil Rohatgi & Co.
Company Secretaries,
21, Shamnath Marg,
Civil Lines, Delhi – 110054
Tel. No.: 011-23926504
Mob. No: 9810690633, 8527087435

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23	Appointment of common agency for Share Registry work	:	M/s. Link Intime India Private Limited Noble Heights, 1st Floor, NH-2, C-1 Block LSC, Near Savitry Market, Janakpuri, New Delhi-110058. Phone: 011-49411000 Telefax : 011-41410591 E-mail:delhi@linkintime.co.in
24	Any other detail that the Auditors may like to provide	:	---------

Place: Delhi
Date : 09/04/2024

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900

Deepak Kumar
Partner
M. No.: F10189 CP No.: 11372
UDIN: F010189F000064210