No. RITES/SECY/NSE

Date: April 28, 2023

To: Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051	To: Corporate Relationship Department BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001
Scrip Code- RITES	**Scrip Code**- 541556

Sub: Reconciliation of Share Capital Audit Report for the 4th quarter and year ended on 31st March, 2023

Dear Sir/Madam,

Please find enclosed herewith, Reconciliation of Share Capital Audit Report for the 4th quarter and year ended on 31st March, 2023.

This is as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations 2018.

This is for your information and record.

Thanking You,

Yours faithfully,

For RITES Limited

JOSHIT RANJAN SIKIDAR

Digitally signed by JOSHIT RANJAN SIKIDAR
DN: c=IN, postalCode=122018, st=HARYANA, street=GURGAON, l=GURGAON, o=Personal, serialNumber=a7341c8b3a94730d7515ba384a665f07065667e10e81397c7fa15b95b3985d59, pseudonym=a718b3fde7b949849aca05df78f92a25, 2.5.4.20=a110b559e78a30ec8b43e559afb6a6e3f0726845ed796aed6dc03f71b385d03f, email=JRSIKIDAR@GMAIL.COM, cn=JOSHIT RANJAN SIKIDAR
Date: 2023.04.28 10:02:01 +05'30'

Joshit Ranjan Sikidar
Company Secretary & Compliance Officer
Membership No.: A32442

AGARWAL S. & ASSOCIATES
COMPANY SECRETARIES

D-427, 2nd Floor, Ramphal Chowk, Palam Extn.,
Sector 7, Dwarka, New Delhi-110075
Email Id: asacs2022@gmail.com
Phone:011–45052182

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For the Quarter ended	**31ST March, 2023**	
2.	ISIN No.	**INE320J01015**	
3.	Face Value	**Equity Shares – Rs.10/- Each**	
4.	Name of the Company	**RITES Limited**	
5.	Registered Office Address	**Scope Minar, Laxmi Nagar, Delhi 110092**	
6.	Correspondence Address	**RITES Limited, Shikhar, Plot No. 1, Sector-29, Gurugram - 122001**	
7.	Telephone & Fax No(s)	**Tel. No. 0124-2818639** **Fax No. 0124-2571660**	
8.	E-mail Address	**cs@rites.com**	
9.	Names of the Stock Exchanges where the Company's Securities listed	**Equity Shares at National Stock Exchange of India Limited and BSE Limited**	
		Number of Shares	**% of Total Issued Capital**
10.	Issued Capital	**24,03,01,887**	**100 %**
11.	Listed Capital (Exchange-wise) (as per Company records)		
	A) BSE Limited, Mumbai	**24,03,01,887**	**100 %**
	B) National Stock Exchange of India Limited, Mumbai	**24,03,01,887**	**100 %**
12.	Held in Dematerialized Form in CDSL	**74,87,593**	**3.11%**
13.	Held in Dematerialized Form in NSDL	**23,28,13,120**	**96.88%**
14.	Physical	**1,174**	**0.01%**
15.	Total number of Shares (12+13+14)	**24,03,01,887**	**100.00%**
16.	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)		
	Not Applicable		

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: **Not Applicable**

Particulars ***	**No. of Shares**	**Applied / Not applied for listing**	**Listed on Stock Exchanges (specify names)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-principle approval pending for SE (specify names)**

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18.	Register of Members is updated (**Yes / No**) If not, updated up to which date	**YES**
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	**NIL**

20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?			**Not Applicable**
21.	Mentioned the total Number of requests, if any, confirmed after 21 days and the total Number of requests pending beyond 21 days with the reason for delay			
	Total Number of DEMAT Requests	**No. of Requests**	**No. of Shares**	**Reason for Delay**
	Confirmed after 21 days	**Nil**	**Nil**	**Not Applicable**
	Pending for more than 21 days	**Nil**	**Nil**	**Not Applicable**
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company			**CS Joshit Ranjan Sikidar** **GM/F and Company Secretary & Compliance Officer** **Ph: - 0124-2818639** **Fax No. 0124-2571660**
23.	Name, Address, Telephone & Fax Number and Registration No. of the Auditor			**CS Poonam, Partner** **Membership No. ACS 37303/CP No. 24827** **Agarwal S. & Associates,** **Company Secretaries,** **D-427, 2nd Floor, Palam Extn., Ramphal Chowk, Sector 7, Dwarka, New Delhi-110075** **Telephone No.: 011-45052182**
24.	Appointment of Common Agency for Share Registry work, if Yes (Name & Address)			**Link Intime India Pvt. Ltd.** **Noble Heights, 1st Floor, Plot No. NH 2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi - 110058** **Phone: 011-49411000** **Fax: 011-41410591** **E-mail: delhi@linkintime.co.in**
25.	Any other detail that the Auditor / Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)			**Not Applicable**

FOR AGARWAL S. & ASSOCIATES
Company Secretaries
ICSI Unique Code: P2003DE049100
Peer Review Cert. No.: 2725/2022

Poonam
Digitally signed by Poonam
Date: 2023.04.27 17:01:51 +05'30'

CS Poonam
Partner
ACS: 37303
CP: 24827
UDIN: A037303E000202908

Place: New Delhi
Date: 27/04/2023