**AKHIL ROHATGI & COMPANY**
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@gmail.com
csdelhi84@gmail.com

Date:13/04/2022

To
The Board of Directors,
RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092

**Sub : Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2022.**

**Ref :**

| | |
|---|---|
| Company Registration Number | : 55-007227 |
| CIN | : L74899DL1974GOI007227 |
| Authorised Capital | : Rs. 3,00,00,00,000.00 (30,00,00,000 equity shares of Rs. 10 each) |
| ISIN Number | : INE320J01015 |

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s RITES Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Link Intime India Private Limited, for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

**Place: Delhi**
**Date : 13/04/2022**

**For Akhil Rohatgi & Company**
**Company Secretaries**
**Reg. No.: P1995DE072900**

**Deepak Kumar**
**Partner**
**FCS No.: 10189**
**CP No.: 11372**
**UDIN: F010189D000104008**

**AKHIL ROHATGI & COMPANY**
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@gmail.com
csdelhi84@gmail.com

**Annexure 'A'**

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | |
|---|---|---|
| 1 | For Quarter Ended | 31st March, 2022 |
| 2 | ISIN | INE320J01015 |
| 3 | Face Value of Share | Rs. 10/- each |
| 4 | Name of the Company | RITES Limited<br>CIN:L74899DL1974GOI007227 |
| 5 | Registered Office Address | RITES Limited<br>Scope Minar, Laxmi Nagar<br>Delhi-110092. |
| 6 | Correspondence Address | RITES Ltd.<br>RITES BHAWAN,<br>Plot No. 1, Sector 29,<br>Gurgaon-122001. |
| 7 | Telephone & Fax Nos. | Tel.Nos. 0124-2818639<br>Fax No. 0124-2571660 |
| 8 | Email address | cs@rites.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed | The BSE Ltd., Mumbai.<br>National Stock Exchange of India Ltd., Mumbai |

| | Number of shares | % of total Issued Capital |
|---|---|---|
| 10 Issued capital (number of shares) | 24,03,01,887 | -- |
| 11 Listed capital | 24,03,01,887 | 100.00 |
| 12 Held in dematerialized form in CDSL | 77,74,779 | 3.23 |

AKHIL ROHATGI & CO. COMPANY SECRETARIES NEW DELHI

**AKHIL ROHATGI & COMPANY**
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@gmail.com
csdelhi84@gmail.com

| | | | |
|---|---|---|---|
| 13 | Held in dematerialized form in NSDL | 23,25,25,850 | 96.76 |
| 14 | Physical | 1,258 | 0.00 |
| 15 | Total no. of shares (12+13+14) | 24,03,01,887 | 100.00 |

16 Reasons for difference between (10 &11), (10 & 15) & (11 & 15), if any. : N.A.

18 Register of Members is updated (Yes/No) : Yes

19 Reference of previous quarter with rega excess dematerialized shares, if any : N.A.

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? : N.A.

21

| **Demat Requests** | **No. of requests** | **No. of Shares Involved** | **Reasons of Delay/Remarks** |
|---|---|---|---|
| Total No. of demat requests | 0 | 0 | --- |
| a. Confirmed within 15 Days | 0 | 0 | --- |
| b. Pending for more than 15 days | 0 | 0 | --- |
| c. In Process | 0 | 0 | --- |
| d. Rejected | 0 | 0 | — |

22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Joshit Ranjan Sikidar
Company Secretary & Compliance Office
Tel.Nos.0124-2818639
Fax No. 0124-2571660

AKHIL ROHATGI & CO. COMPANY SECRETARIES ★ NEW DELHI

**AKHIL ROHATGI & COMPANY**
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@gmail.com
csdelhi84@gmail.com

| | | |
|---|---|---|
| 23 | Name, Address, Tel. & Fax No. of the Auditor | Akhil Rohatgi & Co.<br>Company Secretaries,<br>21,Shamnath Marg,<br>Civil Lines,<br>Delhi –110 054<br>Tel. No.: 011-23926504 |
| 24 | Appointment of common agency for Share Registry work | M/s. Link Intime India Pvt. Ltd., Noble Heights,1st Floor, NH-2, C-1 Block LSC, Near Savitry Market, Janakpuri, New Delhi-110058.<br>Phone: 011-41410592, 92<br>Telefax : 011-41410591<br>E-mail: delhi@linkintime.co.in |
| 25 | Any other detail that the Auditors may like to provide | --- |

**Place: Delhi**
**Date : 13/04/2022**

**For Akhil Rohatgi & Company**
**Company Secretaries**
**Reg. No.: P1995DE072900**

**Deepak Kumar**
**Partner**
**FCS No. 10189**
**CP No.: 11372**
**UDIN: F010189D000104008**