No. RITES/SECY/NSE **Date: January 15, 2025**

To:	To:
Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051	Corporate Relationship Department BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001
Scrip Code- RITES	**Scrip Code- 541556**

Subject: Reconciliation of Share Capital Audit for the 3rd Quarter ended December 31, 2024

Dear Sir/ Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith Reconciliation of Share Capital Audit Report for the 3rd Quarter ended December 31, 2024.

This is for your information and records.

Thanking You,

Yours faithfully
For **RITES Limited**

Ashok Mishra
Digitally signed by Ashok Mishra
Date: 2025.01.15 10:23:48 +05'30'

Ashok Mishra
Company Secretary & Compliance Officer
Membership No.: F6411

Encl: As above

AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@yahoo.co.in
csdelhi84@gmail.com
GST No: 07ABTFA2714K1Z7

To
The Board of Directors,
RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092

Sub : Reconciliation of Share Capital Audit Report for the quarter ended 31ST December, 2024.

Ref :

Company Registration Number	: 55-007227
CIN	: L74899DL1974GOI007227
Authorized Capital	: Rs. 6,00,00,00,000.00 (60,00,00,000 equity shares of Rs. 10 each)
ISIN Number	: INE320J01015

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s RITES Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Beetal Financial & Computer Services (P) Ltd., for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

Place: Delhi
Date : 14/01/2025

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900

DEEPAK KUMAR

Deepak Kumar
Partner
M. No.: F10189
CP No.: 11372
UDIN: F010189F003681043

AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@yahoo.co.in
csdelhi84@gmail.com
GST No: 07ABTFA2714K1Z7

Annexure 'A'

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	: 31st December, 2024
2	ISIN	: INE320J01015
3	Face Value of Share	: Rs. 10/- each
4	Name of the Company	: RITES Limited CIN:L74899DL1974GOI007227
5	Registered Office Address	: RITES Limited Scope Minar, Laxmi Nagar Delhi-110092.
6	Correspondence Address	: RITES Limited Shikhar, Plot No. 1, Sector 29, Gurugram, Haryana- 122001.
7	Telephone & Fax Nos.	: Tel. No. 0124-2571666 Fax No. 0124-2571660
8	Email address	: cs@rites.com
9	Names of the Stock Exchanges where the company's securities are listed	: (i) BSE Limited (ii) National Stock Exchange of India Limited

		Number of shares	% of total Issued Capital
10	Issued capital (number of shares):	48,06,03,774	100.00
11	Listed capital:	48,06,03,774	100.00

DEEPAK KUMAR

Digitally signed by DEEPAK KUMAR
DN: c=IN, o=Personal, pseudonym=ov55blba6JNTBWLTamG28VYkLDAVzIEq, 2.5.4.20=ff19ef25382771208c3154097cd34466dd4bcadfb238e349929b55d20fe6e014, postalCode=110062, st=Delhi, serialNumber=8efbcc4e1920902a497755cfc7face4a7b63a8278686f87fcb5d66fe8b7b1a9a, cn=DEEPAK KUMAR
Date: 2025.01.14 16:18:31 +05'30'

AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@yahoo.co.in
csdelhi84@gmail.com
GST No: 07ABTFA2714K1Z7

12	Held in dematerialized form in CDSL:	4,00,53,323	8.33
13	Held in dematerialized form in NSDL:	44,05,50,408	91.67
14	Physical:	43	0.00
15	Total no. of shares (12+13+14):	48,06,03,774	100.00

16 Reasons for difference between (10 &11), (10 & 15) & (11 & 15), if any. : N.A.

17 Register of Members is updated (Yes/No) : Yes

18 Reference of previous quarter with regar to excess dematerialized shares, if any : N.A.

19 Has the company resolved the matter mentioned in point no. 18 above in the current quarter? If not reason why? : N.A.

20

Demat Requests	**No. of requests**	**No. of Shares Involved**	**Reasons of Delay/Remarks**
Total No. of demat requests	2	2	---
a. Confirmed within 15 Days	1	1	---
b. Pending for more than 15 days	0	0	---
c. In Process	0	0	---
d. Rejected	1	1	__

21 Name, Telephone & Fax No. of the Compliance Officer of the Company. : Mr. Ashok Mishra
Company Secretary & Compliance Office
Tel.Nos.0124-2818639
Fax No. 0124-2571660

DEEPAK KUMAR

Digitally signed by DEEPAK KUMAR
DN: c=IN, o=Personal, pseudonym=ovS5blba6JNTBWLTamG28VYkLDAVzEq, 2.5.4.20=ff19ef25382771208c3154097cd34466dd4bcadfb238e349929b55d20fe6e014, postalCode=110062, st=Delhi, serialNumber=8ef6cc4e1920902a49775cfc7fac e4a7b63a8278686f87fcb5d66fe8b7b1a9a, cn=DEEPAK KUMAR
Date: 2025.01.14 16:18:18 +05'30'

AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@yahoo.co.in
csdelhi84@gmail.com
GST No: 07ABTFA2714K1Z7

22	Name, Address, Tel. & Fax No. of the Auditor	:	Akhil Rohatgi & Co. Company Secretaries, 21, Shamnath Marg, Civil Lines, Delhi – 110054 Tel. No.: 011-23926504 Mob. No: 9810690633, 8527087435
23	Appointment of common agency for Share Registry work	:	M/s. Beetal Financial & Computer Services Pvt Ltd. Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi-110062 Phone: 011-29961281, 29961282 Telefax : 011-29961284 Email: beetalrta@gmail.com Website: www.beetalfinancial.com
24	Any other detail that the Auditors may like to provide	:	---------

Place: Delhi
Date : 14/01/2025

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900

DEEPAK KUMAR

Deepak Kumar
Partner
M. No.: F10189
CP No.: 11372
UDIN: F010189F003681043