No. RITES/SECY/NSE **Date: April 16, 2025**

To:	To:
Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051	Corporate Relationship Department BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001
Scrip Code- RITES	**Scrip Code- 541556**

Subject: Reconciliation of Share Capital Audit for the quarter ended March 31, 2025

Dear Sir/ Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended March 31, 2025.

This is for your information and records.

Thanking You,

Yours faithfully
For **RITES Limited**

Ashok Mishra
Digitally signed by Ashok Mishra
Date: 2025.04.16 16:34:26 +05'30'

Ashok Mishra
Company Secretary & Compliance Officer
Membership No.: F6411

Encl: As above

AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@yahoo.co.in
csdelhi84@gmail.com
GST No: 07ABTFA2714K1Z7

To
The Board of Directors,
RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2025.

Ref :

Company Registration Number	: 55-007227
CIN	: L74899DL1974GOI007227
Authorized Capital	: Rs. 6,00,00,00,000.00 (60,00,00,000 equity shares of Rs. 10 each)
ISIN Number	: INE320J01015

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s. RITES Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Beetal Financial & Computer Services (P) Ltd., for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

Place: Delhi
Date: 09.04.2025

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900

DEEPAK KUMAR

Digitally signed by DEEPAK KUMAR
DN: c=IN, o=Personal, pseudonym=cnv55dba6JNTBWLTamG2BVNLDAVotSq, 2.5.4.20=ff9ef2538277208c0154097cd3446648fcedf b238e3499298b55d20f6e6e014, postalCode=110062, st=Delhi, serialNumber=8a4bcc4e1920902a497755cfc7facef4a7b63 a827666b987fcb5d6b84db7b1a9a, cn=DEEPAK KUMAR
Date: 2025.04.09 15:58:02 +05'30'

Deepak Kumar
Partner
M. No.: F10189
CP No.: 11372
UDIN: F010189G000067466

AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
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csdelhi84@gmail.com
GST No: 07ABTFA2714K1Z7

Annexure 'A'

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	: 31st March, 2025
2	ISIN	: INE320J01015
3	Face Value of Share	: Rs. 10/- each
4	Name of the Company	: RITES Limited CIN: L74899DL1974GOI007227
5	Registered Office Address	: RITES Limited Scope Minar, Laxmi Nagar Delhi-110092.
6	Correspondence Address	: RITES Limited Shikhar, Plot No. 1, Sector 29, Gurugram, Haryana- 122001.
7	Telephone No.	: Tel. No. 0124-257-1666
8	Email address	: cs@rites.com
9	Names of the Stock Exchanges where the company's securities are listed	: (i) BSE Limited (ii) National Stock Exchange of India Limited

		Number of shares	**% of total Issued Capital**
10	Issued capital (number of shares):	48,06,03,774	100.00
11	Listed capital:	48,06,03,774	100.00
12	Held in dematerialized form in CDSL:	4,16,06,913	8.66
13	Held in dematerialized form in NSDL:	43,89,96,818	91.34
14	Physical:	43	0.00
15	Total no. of shares (12+13+14):	48,06,03,774	100.00

DEEPAK KUMAR

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Date: 2025.04.09 15:38:18 +05'30'

AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@yahoo.co.in
csdelhi84@gmail.com
GST No: 07ABTFA2714K1Z7

16 Reasons for difference between (10 &11), (10 & 15) & (11 & 15), if any. : N.A.

17 Register of Members is updated (Yes/No) : Yes

18 Reference for the previous quarter with regard to excess dematerialized shares, if any : N.A.

19 Has the company resolved the matter mentioned in point no. 18 above in the cu quarter? If not, the reason why? : N.A.

20

Demat Requests	**No. of requests**	**No. of Shares Involved**	**Reasons of Delay/Remarks**
Total No. of demat requests	0	0	---
a. Confirmed within 15 Days	0	0	---
b. Pending for more than 15 days	0	0	---
c. In Process	0	0	---
d. Rejected	0	0	__

21 Name, Telephone No. of the Compliance Officer of the Company : Shri Ashok Mishra
Company Secretary &
Compliance Officer
Tel. No. 0124-2818-622

22 Name, Address, Tel. No. of the Auditor : Akhil Rohatgi & Co.
Company Secretaries,
21, Shamnath Marg,
Civil Lines, Delhi –110054
Tel. No.: 011-23926504
Mob. No: 9810690633,
8527087435

DEEPAK KUMAR

Digitally signed by DEEPAK KUMAR
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Date: 2025.04.09 15:38:30 +05'30'

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Email : rohatgi_co_secy@yahoo.co.in
csdelhi84@gmail.com
GST No: 07ABTFA2714K1Z7

23	Appointment of common agency for Share Registry work	:	M/s. Beetal Financial & Computer Services (P) Ltd. Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi-110062 Phone: 011-29961281, 29961282 Email: beetalrta@gmail.com Website: www.beetalfinancial.com
24	Any other detail that the Auditors may like to provide	:	---------

Place: Delhi
Date: 09.04.2025

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900

DEEPAK KUMAR

Digitally signed by DEEPAK KUMAR
DN: c=IN, o=Personal, pseudonym=ce550ba6.INTBWLTamG2BVYkLDAVoEq, 2.5.4.20=ff19ef2538277120bc3154097cd34466dd4bca0fb238e3499298d55d208e6e014, postalCode=110062, st=Delhi, serialNumber=8e4bcc4e1920902a4977554c76ace4a7b61ab2f8886f87fcb5d66f4bb7b1a8a, cn=DEEPAK KUMAR
Date: 2025.04.09 15:38:40 +05'30'

Deepak Kumar
Partner
M. No.: F10189
CP No.: 11372
UDIN: F010189G000067466