No. RITES/SECY/NSE **Date: January 12, 2026**

To:	To:
लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, 'एक्सचेंज प्लाजा', सी-1, ब्लॉक जी, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051 Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra –Kurla Complex, Bandra (E), Mumbai - 400 051	कॉर्पोरेट संबंध विभाग बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, फोर्ट, मुंबई - 400 001 Corporate Relationship Department BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol- RITES	**Scrip Code**- 541556

Subject: **Reconciliation of Share Capital Audit for the 3rd quarter ended on December 31, 2025**

Dear Sir/ Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended on December 31, 2025.

This is for your information and records.

Thanking You,

Yours sincerely
For **RITES Limited**

Ashok Mishra
Digitally signed by Ashok Mishra
Date: 2026.01.12 15:35:51 +05'30'

Ashok Mishra
Company Secretary & Compliance Officer
Membership No.: F6411

Encl: As above

AGARWAL S. & ASSOCIATES
COMPANY SECRETARIES

D-427, 2nd Floor, Ramphal Chowk, Palam Extn.,
Sector 7, Dwarka, New Delhi-110075
Email Id: asacs2022@gmail.com
Phone:011–45052182

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	31st December, 2025	
2.	ISIN No.	INE320J01015	
3.	Face Value	Rs. 10/- each	
4.	Name of the Company	RITES Limited	
5.	Registered Office Address	Scope Minar, Laxmi Nagar, Delhi- 110092	
6.	Correspondence Address	Shikhar, Plot No. 1, Sector 29, Gurugram, Haryana- 122001	
7.	Telephone No.	0124-257-1666	
8.	E-mail Address	cs@rites.com	
9.	Names of the Stock Exchanges where the Company's Securities listed	a) BSE Limited b) National Stock Exchange of India Limited	
		Number of Shares	**% of Total Issued Capital**
10.	Issued Capital	48,06,03,774	100.00%
11.	Listed Capital (Exchange-wise) (as per Company records)		
	A) BSE Limited, Mumbai	48,06,03,774	100.00%
	B) National Stock Exchange of India Limited, Mumbai	48,06,03,774	100.00%
12.	Held in Dematerialized Form in CDSL	4,25,53,009	8.854%
13.	Held in Dematerialized Form in NSDL	43,80,50,722	91.146%
14.	Physical	43	0.00%
15.	Total number of Shares (12+13+14)	48,06,03,774	100.00%
16.	Total No. of Shareholders	4,01,747	
17.	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15) --- Not Applicable		
18.	Certifying the details of changes in share capital during the quarter under consideration as per Table below: Not Applicable		

Particulars *	**No. of Shares**	**Applied / Not applied for listing**	**Listed on Stock Exchanges (specify names)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-principal approval pending for SE (specify names)**
No Change	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

19.	Register of Members is updated (**Yes / No**) If not, updated up to which date	Yes
20.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.
21.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	N.A.
22.	Mentioned the total Number of requests, if any, confirmed after 21 days and the total Number of requests pending beyond 21 days with the reason for delay	

	Total Number of Demat Requests	No. of Requests	No. of Shares	Reason for Delay
	Confirmed after 21 days	Nil	Nil	Not Applicable
	Pending for more than 21 days	Nil	Nil	Not Applicable
23.	Name, Telephone & Fax No. of the Compliance Officer of the Company	**Shri Ashok Mishra** Company Secretary & Compliance Officer Tel. No. 0124-2818-622		
24.	Name, Address, Telephone & Fax Number and Registration No. of the Company Secretary	**Ravi Agrawal, Partner** **Agarwal S. & Associates, Company Secretaries** ACS: 75135, Cop: 27749 D-427, 2nd Floor, Ramphal Chowk, Palam Extn., Sector 7, Dwarka, New Delhi-110075 Telephone: 011 – 45052182		
25.	Appointment of Common Agency for Share Registry Work, If Yes (Name & Address)	**M/s. Beetal Financial & Computer Services (P) Ltd.** Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi- 110062 Phone: 011-29961281, 29961282 Email: beetalrta@gmail.com Website: www.beetalfinancial.com		
26.	Whether Registrar & Share transfer Agents Registered with SEBI	Yes		
27.	Any other detail that the Auditor / Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Not Applicable		

For Agarwal S. & Associates
Company Secretaries
ICSI Unique Code: P2003DE049100
Peer Review Cert. No. 2725/2022

Ravi Agrawal
Digitally signed by Ravi Agrawal
Date: 2026.01.12 12:34:51 +05'30'

Ravi Agrawal
Partner

ACS 75135
C P No. 27749
UDIN: A075135G003245269

Place: New Delhi
Date: 12.01.2026