RITES
THE INFRASTRUCTURE PEOPLE

राइट्स लिमिटेड
(भारत सरकार का प्रतिष्ठान)
**RITES LIMITED**
*(Schedule 'A' Enterprise of Govt. of India)*

**No. RITES/SECY/NSE**

**Date: July 14, 2022**

| To: | To: |
|---|---|
| Listing Department,<br>National Stock Exchange of India Limited<br>'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E),<br>Mumbai - 400 051 | Corporate Relationship Department<br>BSE Limited, Rotunda Building,<br>P J Towers, Dalal Street, Fort,<br>Mumbai – 400 001 |
| **Scrip Code**- RITES | **Scrip Code**- 541556 |

**Sub: Shareholding Pattern for the 1st quarter ended 30th June, 2022**

Dear Sir/Madam,

We are enclosing detailed statement of Shareholding Pattern for the 1st Quarter ended 30th June, 2022.

This is as per Regulation 31(1)(b) of the SEBI (LODR) Regulations 2015.

This is for your information and record.

Thanking You,

Yours faithfully,
For RITES Limited

**Joshit Ranjan Sikidar**
**Company Secretary & Compliance Officer**
**Membership No.: A32442**

| General information about company | |
|---|---|
| Scrip code | 541556 |
| NSE Symbol | RITES |
| MSEI Symbol | NOTLISTED |
| ISIN | INE320J01015 |
| Name of the company | RITES LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2022 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | Yes |

| Declaration | | | | | |
|---|---|---|---|---|---|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 1 | 173504773 | | | 173504773 | 72.2 | 173504773 | | 173504773 | 72.2 |
| (B) | Public | 101760 | 66797114 | | | 66797114 | 27.8 | 66797114 | | 66797114 | 27.8 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 101761 | 240301887 | | | 240301887 | 100 | 240301887 | | 240301887 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 72.2 | | | | | 173504773 |
| (B) | Public | | | | 27.8 | | | | | 66795918 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 240300691 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (b) | Central Government/ State Government(s) | 1 | 173504773 | | | 173504773 | 72.2 | 173504773 | | 173504773 | 72.2 |
| Sub-Total (A)(1) | | 1 | 173504773 | | | 173504773 | 72.2 | 173504773 | | 173504773 | 72.2 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 173504773 | | | 173504773 | 72.2 | 173504773 | | 173504773 | 72.2 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 5 | 17422203 | | | 17422203 | 7.25 | 17422203 | | 17422203 | 7.25 |
| (c) | Alternate Investment Funds | 2 | 19050 | | | 19050 | 0.01 | 19050 | | 19050 | 0.01 |
| (e) | Foreign Portfolio Investors | 52 | 3564791 | | | 3564791 | 1.48 | 3564791 | | 3564791 | 1.48 |
| (f) | Financial Institutions/ Banks | 1 | 671140 | | | 671140 | 0.28 | 671140 | | 671140 | 0.28 |
| (g) | Insurance Companies | 6 | 23357739 | | | 23357739 | 9.72 | 23357739 | | 23357739 | 9.72 |
| Sub-Total (B)(1) | | 66 | 45034923 | | | 45034923 | 18.74 | 45034923 | | 45034923 | 18.74 |
| ( 3 ) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 97279 | 13041335 | | | 13041335 | 5.43 | 13041335 | | 13041335 | 5.43 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 50 | 2784378 | | | 2784378 | 1.16 | 2784378 | | 2784378 | 1.16 |
| (b) | NBFCs registered with RBI | 1 | 1570 | | | 1570 | 0 | 1570 | | 1570 | 0 |
| (e) | Any Other (specify) | 4364 | 5934908 | | | 5934908 | 2.47 | 5934908 | | 5934908 | 2.47 |
| Sub-Total (B)(3) | | 101694 | 21762191 | | | 21762191 | 9.06 | 21762191 | | 21762191 | 9.06 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | 101760 | 66797114 | | | 66797114 | 27.8 | 66797114 | | 66797114 | 27.8 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total ( A+B+C2 ) | | 101761 | 240301887 | | | 240301887 | 100 | 240301887 | | 240301887 | 100 |
| Total (A+B+C ) | | 101761 | 240301887 | | | 240301887 | 100 | 240301887 | | 240301887 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (b) | | | | 72.2 | | | | | 173504773 |
| Sub-Total (A) (1) | | | | 72.2 | | | | | 173504773 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 72.2 | | | | | 173504773 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 7.25 | | | | | 17422203 |
| (c) | | | | 0.01 | | | | | 19050 |
| (e) | | | | 1.48 | | | | | 3564791 |
| (f) | | | | 0.28 | | | | | 671140 |
| (g) | | | | 9.72 | | | | | 23357739 |
| Sub-Total (B) (1) | | | | 18.74 | | | | | 45034923 |
| ( 3 ) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 5.43 | | | | | 13040139 |
| (a(ii)) | | | | 1.16 | | | | | 2784378 |
| (b) | | | | 0 | | | | | 1570 |
| (e) | | | | 2.47 | | | | | 5934908 |
| Sub-Total (B) (3) | | | | 9.06 | | | | | 21760995 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 27.8 | | | | | 66795918 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total ( A+B+C2 ) | | | | 100 | | | | | 240300691 |
| Total (A+B+C ) | | | | 100 | | | | | 240300691 |

| Central Government/ State Government(s) | | |
|---|---|---|
| Searial No. | 1 | |
| Name of the Shareholders (I) | President of India | Click here to go back |
| PAN (II) | ZZZZZ9999Z | Total |
| No. of fully paid up equity shares held (IV) | 173504773 | 173504773 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 173504773 | 173504773 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 72.2 | 72.2 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 173504773 | 173504773 |
| Class eg:y | | |
| Total | 173504773 | 173504773 |
| Total as a % of Total Voting rights | 72.2 | 72.2 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and warrants (X) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 72.2 | 72.2 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 173504773 | 173504773 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | Textual Information(1) | |
| Shareholder type | Promoter | |

| Text Block | |
|---|---|
| Textual Information(1) | President of India is exempted from providing PAN |

| Mutual Funds | | | |
|---|---|---|---|
| Searial No. | 1 | 2 | |
| Name of the Shareholders (I) | Nippon Life India Trustee Ltd-A/C Nippon Power & Infra Fund | Hdfc Trustee Company Ltd - A/C Hdfc Mid - Capopportunities Fund | Click here to go back |
| PAN (II) | AAATR0090B | AAATH1809A | Total |
| No. of fully paid up equity shares held (IV) | 10441319 | 6698528 | 17139847 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 10441319 | 6698528 | 17139847 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.35 | 2.79 | 7.13 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 10441319 | 6698528 | 17139847 |
| Class eg:y | | | |
| Total | 10441319 | 6698528 | 17139847 |
| Total as a % of Total Voting rights | 4.35 | 2.79 | 7.13 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 4.35 | 2.79 | 7.13 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 10441319 | 6698528 | 17139847 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |

| Insurance Companies | | |
|---|---|---|
| Searial No. | 1 | |
| Name of the Shareholders (I) | Life Insurance Corporation of India | Click here to go back |
| PAN (II) | AAACL0582H | Total |
| No. of fully paid up equity shares held (IV) | 19584120 | 19584120 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 19584120 | 19584120 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 8.15 | 8.15 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 19584120 | 19584120 |
| Class eg:y | | |
| Total | 19584120 | 19584120 |
| Total as a % of Total Voting rights | 8.15 | 8.15 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 8.15 | 8.15 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 19584120 | 19584120 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

| Any Other (specify) | | | | | | | |
|---|---|---|---|---|---|---|---|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Trusts | Foreign Nationals | HUF | Non-Resident Indian (NRI) | LLP | Foreign Portfolio Investor (Category - III) | Clearing Members |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | Category | Category |
| Name of the Shareholders (I) | | | | | | | |
| PAN (II) | | | | | | | |
| No. of the Shareholders (I) | 13 | 1 | 2143 | 1754 | 27 | 1 | 64 |
| No. of fully paid up equity shares held (IV) | 46500 | 200 | 721554 | 1263312 | 74824 | 500 | 49306 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 46500 | 200 | 721554 | 1263312 | 74824 | 500 | 49306 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.02 | 0 | 0.3 | 0.53 | 0.03 | 0 | 0.02 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 46500 | 200 | 721554 | 1263312 | 74824 | 500 | 49306 |
| Class eg:y | | | | | | | |
| Total | 46500 | 200 | 721554 | 1263312 | 74824 | 500 | 49306 |
| Total as a % of Total Voting rights | 0.02 | 0 | 0.3 | 0.53 | 0.03 | 0 | 0.02 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.02 | 0 | 0.3 | 0.53 | 0.03 | 0 | 0.02 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 46500 | 200 | 721554 | 1263312 | 74824 | 500 | 49306 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | | |
|---|---|---|
| Searial No. | 8 | |
| Category | Bodies Corporate | |
| Category / More than 1 percentage | Category | |
| Name of the Shareholders (I) | | Click here to go back |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 361 | 4364 |
| No. of fully paid up equity shares held (IV) | 3778712 | 5934908 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 3778712 | 5934908 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.57 | 2.47 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 3778712 | 5934908 |
| Class eg:y | | |
| Total | 3778712 | 5934908 |
| Total as a % of Total Voting rights | 1.57 | 2.47 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.57 | 2.47 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 3778712 | 5934908 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence