AKHIL ROHATGI & COMPANY
Company Secretaries
21, Shamnath Marg, Civil Lines, Delhi – 110054.
Phone : 9810690633, 8527087435
Email : rohatgi_co_secy@gmail.com
csdelhi84@gmail.com

Date: 15.04.2021

The Board of Directors
RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092

Sub : Reconciliation of Share Capital Audit Report for the quarter ended 31th March, 2021.

Ref :

Company Registration Number	: 55-007227
CIN	: L74899DL1974GOI007227
Authorised Capital	: Rs. 3,00,00,00,000.00 (30,00,00,000 equity shares of Rs. 10 each
ISIN Number	: INE320J01015

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s RITES Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Link Intime India Private Limited, for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

Place: Delhi
Date : 15-04-2021

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900

Akhil Rohatgi
Partner
FCS No.: 1600
CP No.: 2317
UDIN: F001600C000102976

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Annexure 'A'

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	31st March, 2021
2	ISIN	INE320J01015
3	Face Value of Share	Rs. 10/- each
4	Name of the Company	RITES Limited CIN:L74899DL1974GOI007227
5	Registered Office Address	RITES Limited Scope Minar, Laxmi Nagar Delhi-110092.
6	Correspondence Address	RITES Ltd. RITES BHAWAN, Plot No. 1, Sector 29, Gurgaon-122001.
7	Telephone & Fax Nos.	Tel.Nos. 0124-2818639 Fax No. 0124-2571660
8	Email address	cs@rites.com
9	Names of the Stock Exchanges where the company's securities are listed	The BSE Ltd., Mumbai. National Stock Exchange of India Ltd., Mumbai

		Number of shares	% of total Issued Capital
10	Issued capital (number of shares)	24,03,01,887	100.00
11	Listed capital	24,03,01,887	100.00
12	Held in dematerialized form in CDSL	87,33,774	3.63
13	Held in dematerialized form in NSDL	23,15,66,850	96.37
14	Physical	1,263	0.00
15	Total no. of shares (12+13+14)	24,03,01,887	100.00

Akhil Rohatgi & Co. 21, Shamnath Marg, Civil Lines, Delhi-54 Company Secretaries

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16 Reasons for difference between (10 &11), (10 & 15) & (11 & 15), if any. : N.A.

17 Certifying the details of changes in Share Capital during the quarter under consideration : No Change

18 Register of Members is updated (Yes/No) : Yes

19 Reference of previous quarter with rega excess dematerialized shares, if any : N.A.

20 Has the company resolved the matter mentio point no. 19 above in the current quarter? If r reason why? : N.A.

21

Demat Requests	**No. of requests**	**No. of Shares Involved**	**Reasons of Delay/Remarks**
Total No. of demat requests	1	25	---
a. Confirmed within 15 Days	1	25	---
b. Pending for more than 15 days	0	0	---
c. In Process	0	0	---
d. Rejected	0	0	—

22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

*Mr. Ashish Srivastava
Company Secretary &
Compliance Office
Tel.Nos.0124-2818639
Fax No. 0124-2571660

23 Name, Address, Tel. & Fax No. of the Auditor

Akhil Rohatgi & Co.
Company Secretaries,
21,Shamnath Marg,
Civil Lines,
Delhi –110 054
Tel. No.: 011-3926504
Mob. No. 09810690633

Akhil Rohatgi & Co. 21, Shamnath Marg, Civil Lines, Delhi-54 Company Secretaries

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24	Appointment of common agency for Share Registry work	M/s. Link Intime India Pvt. Ltd., Noble Heights,1st Floor, NH-2, C-1 Block LSC, Near Savitry Market, Janakpuri, New Delhi-110058. Phone: 011-41410592, 92 Telefax : 011-41410591 Email:delhi@linkintime.co.in
25	Any other detail that the Auditors may like to provide	*Shri Joshit Ranjan Sikidar was appointed as Company Secretary & Compliance Officer w.e.f 1st April, 2021. Tel.Nos.0124-2818639 Fax No. 0124-2571660

* Shri Ashish Srivastava ceased to be the Company Secretary and Compliance Officer w.e.f. from the closure of business hour on 31.03.2021 and in his place Shri Joshit Ranjan Sikidar has been appointed as Company Secretary & Compliance Officer w.e.f 1st April, 2021.

Place: Delhi
Date : 15-04-2021

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900

Akhil Rohatgi
Partner
FCS No.: 1600
CP No.: 2317
UDIN: F001600C000102976